# We look forward to hearing from you.

I have already included Gleanings for the Hungry in my estate plan.

# am interested in receiving the following information:

How to make a bequest to Gleanings for the Hungry in my will.

Please send me a Will/Living Trust Information Packet.

Please contact me as I have some questions on estate planning

Date of Birth: Date of Birth: Telephone:\_

Spouse:

Email:

Please mail this form to the address printed on the back of this brochure.





Planned Civins

Program





43029 Road 104 Dinuba, CA 93618 Phone (559) 591-5009 www.gleanings.org

This information is provided solely for educational purposes. For legal advice please contact an attorney

People plan and work a lifetime to build an estate, but many do little planning on how to cost effectively pass the assets on to family and the Christian organizations that have impacted their lives. Many Christians leave gifts to charity as a final statement of the importance Christ played in their life.

The purpose of our Planned Giving Program is to share valuable information and opportunities with you, so that you can be assured that the charities you supported during your lifetime will be blessed.

Allow us to share some examples with you:

### **BEQUESTS**

A Bequest through your will or living trust allows use of all of your assets during your lifetime and provides a gift to Gleanings at your death.

## BANK AND INVESTMENT ACCOUNTS

A gift of your Bank or Investment Accounts is accomplished by either using a POD; "Payable On Death" clause on the account or naming Gleanings for the Hungry as "beneficiary" upon your death.

### **MEMORIALS**

With a *Memorial Gift* you can honor your loved one who has gone home to be with the Lord by making a charitable contribution to Gleanings in their name as a tribute.

# REAL ESTATE, STOCKS OR MUTUAL FUNDS

A gift of *Real Estate, Stocks or Mutual Funds* provides a charitable income tax deduction for the current value at the time of the gift. It also avoids capital gains taxes on the appreciation. This is a very "cost effective" way to make a charitable gift.

### LIFE INSURANCE

Many people purchase *life insurance* while they are young as protection for their family.

As the children grow and leave home they no longer need this protection. Naming Gleanings as the beneficiary provides a gift at your death. Naming Gleanings for the Hungry as the owner and beneficiary of the policy may provide a charitable income tax deduction.

### LIFE ESTATE AGREEMENT

With a Life Estate Agreement you transfer the title of your property to Gleanings and retain full use of it for your lifetime. You receive a charitable income tax deduction based on the value of the property and your age at the time of the transfer. The property then goes to Gleanings, with no costs or delays upon your death.

# TAX-DEFERRED RETIREMENT PLAN

You can name Gleanings as beneficiary on your Tax-deferred Retirement Plan. A great way of making a gift, as no tax is ever paid on these funds.